



Charitable Bequest Intention Form

Please use this document to inform us of the details of your bequest intention for MaineHealth. In recognition of your disclosure, we will be honored to invite you to join the MaineHealth Legacy Society, a select group of benefactors that have created a future gift intention.

This form is for informational purposes only; your estate is not legally bound by submitting this statement. Your commitment remains revocable and can be modified at any time. We pledge to hold this information in the strictest of confidence.

Donor(s)

Name(s): _____

Date(s) of Birth: _____

Address: _____

City: _____ State: _____ Zip code: _____

Phone: _____ Email: _____

Bequest Specifics

As evidence of my/our desire to provide a legacy of support for the health of our community, I/we wish to inform MaineHealth that you have been named in my/our estate plans.

As of this date, the approximate value of my/our gift is \$_____.
(If your gift is a percentage of your estate, please indicate the approximate present value of that percentage.)

I/we designate this gift to be used for (please check one):

- ☐ **Unrestricted Support** (where the need is greatest as determined by the MaineHealth Board)
- ☐ **In support of the following hospital, clinical department or program** (please note if this gift will be endowed or other desired restrictions):

Legacy Society

In recognition of your intention, it is our great pleasure to induct you as a member of the MaineHealth Legacy Society. The Legacy Society is comprised of our closest friends, each having made an investment in the health of our community by creating a future gift intention for MaineHealth.

- ☐ **Yes, you may publicize my/our name(s) as members of the Legacy Society, which serves as a motivation for others to consider a future gift in support of MaineHealth.**
- ☐ **I/We prefer my/our intentions to remain anonymous.**

Donor(s) Signature(s):

Date: _____ Date: _____

Please return this form to:

MaineHealth
Philanthropy Department
22 Bramhall Street
Portland, Maine 04102

Thank you for your support of MaineHealth!